

BANK NIZWA SAOG
Condensed statement of financial position
30 June 2013 (Un-audited)

| | <i>Notes</i> | June 2013 RO |
|---|--------------|-------------------------------|
| Assets | | |
| Cash and balances with Central Bank of Oman (“CBO”) | 4 | 20,505,891 |
| Due from banks and financial institutions | 5 | 4,636,881 |
| Inter-bank wakala investments | 6 | 66,798,700 |
| Deferred Sales receivables | | 6,791,027 |
| Financial assets at fair value through equity | 7 | 43,808,902 |
| Investment in real estate | 8 | 14,175,000 |
| Ijara Muntahia Bittamleek – net | | 5,276,314 |
| Property and equipment – net | 9 | 4,096,007 |
| Intangible assets | 10 | 1,243,735 |
| Other assets | | 2,406,766 |
| Total assets | | 169,739,223 |
| | | |
| Liabilities, equity of unrestricted investment accountholders and owners’ equity | | |
| | | |
| Liabilities | | |
| Due to banks and financial institutions | | 5,775,000 |
| Current accounts | | 13,265,097 |
| Other liabilities | | 2,688,752 |
| Total liabilities | | 21,728,849 |
| | | |
| Equity of unrestricted investment accountholders | 11 | 6,932,069 |
| | | |
| Owners’ equity | | |
| Paid-up capital | | 150,000,000 |
| Share premium | | 2,091,192 |
| Fair value reserve | | (1,260,408) |
| Accumulated losses | | (9,752,479) |
| Total owners’ equity | | 141,078,305 |
| Total liabilities, equity of unrestricted investment accountholders and owners’ equity | | 169,739,223 |

The condensed interim financial information was approved by the Board of Directors on 29 July 2013 and signed on its behalf by:

Amjad Mohammed Al Busaidi
Chairman

Amer Hamed Al Suleimani
Vice Chairman

The notes on pages 6 to 16 form an integral part of this condensed interim financial information.